#### **Employee Post-Travel Disclosure of Travel Expenses**

AH 11: 05

Post-Travel Filing Instructions: Complete this form within 30 days of returning from

travel. Submit all form	ns to the Office of Pul	blic Records in 232 Hai	t Building.	1
In compliance with Rube reimbursed/paid for			sures with respect to	travel expenses that have been or wil
	*	orization (Form RE-1), <u>I</u> ertification Form with all		y, invitee list, etc.)
Private Sponsor(s) (lis	t all):	Ew char	tehl Must	
Travel date(s):	Sept 1	3-15,20	<u> 19</u>	
Name of accompanyin Relationship to Travel	<u> </u>	ny): Child		
	COSTS IN EMPLOYEE	EASE DUE TO THE ACC EXPENSES. (Attach addi		SE OR DEPENDENT CHILD, ONLY y.)
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate  Actual Amount	30	2.68	132	
Expenses for Accomp	panying Spouse or Do	ependent Child (if applic	able):	
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate				
☐ Actual Amount				
necessary.):	See	attached ax	3,04	ttach additional pages if
9/27/19 (Date)	•	hame of traveler)		Signature of traveler)
TO BE COMPLETE	D BY SUPERVISING	MEMBER/OFFICER:		
I have made a determin	nation that the expens	es set out above in conne	ctions with travel des	scribed in the Employee Pre-Travel

Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

(Signature of Supervising Senator/Officer)

(Revised 1/3/11)

#### PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Sponsor(s) of the trip (please list all sponsors): The Pew Charitable Trusts
2.	Description of the trip:  Senate Chiefs of Staff Management and Leadership Conference
3.	Dates of travel: September 13-15, 2019
4.	Place of travel: Annapolis, MD
5.	Name and title of Senate invitees: Chiefs of Staff (see attached list)
6.	I certify that the trip fits one of the following categories:  (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that:  The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9.	USE ONLY IF YOU CHECKED QUESTION 6(B)				
	I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a				
	foreign principal, one of the following scenarios applies:				
	(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip.				
	(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10).				
	(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.				
10.	USE ONLY IF YOU CHECKED QUESTION 9(B)  If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:				
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	· · · · · · · · · · · · · · · · · · ·				
11.	An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip.				
12.	Briefly describe the role of each sponsor in organizing and conducting the trip:				
	The Pew Charitable Trusts is the sole organizer and sponsor of this trip.				
13.	Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:  See attachment.				
14.	Briefly describe each sponsor's prior history of sponsoring congressional trips:  See attachment.				

See attachment.				
Total European for E	Sook Dortioinanti			
Total Expenses for Each Participant:				
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expense
	\$60/roundtrip	\$268	\$115.50	
Good Faith estimate		<b>~</b> — — —	* , , , , , ,	
☐ Actual Amounts				
-	trip involves an event tha	<b>T T</b>	•	-
participation or b) the congressional partici	ne trip involves an event th	hat is arranged or or	ganized <i>specifically v</i>	-
participation or b) the congressional partici	ne trip involves an event thipation:	hat is arranged or or	ganized <i>specifically v</i>	-
participation or b) the congressional participation.  This trip has been as	ne trip involves an event thipation:	egard to congressio	ganized <i>specifically v</i>	-
Participation or b) the congressional participation.  This trip has been as Reason for selecting.	ne trip involves an event the ipation:  rranged specifically with re	egard to congression	nal participation.	vith regard to
Participation or b) the congressional participation.  This trip has been as Reason for selecting.	the location of the event	egard to congression	nal participation.	vith regard to
Participation or b) the congressional participation.  This trip has been as Reason for selecting.  Annapolis was selecting.	the location of the event cted due to its close proxim	egard to congression or trip mity to Washington,	nal participation.	vith regard to
Participation or b) the congressional participation.  This trip has been as Reason for selecting.  Annapolis was selecting.  Name and location of the congressional participation.	the location of the event of hotel or other lodging fa	egard to congression or trip mity to Washington, acility:	nal participation.  DC and its historical	vith regard to
Participation or b) the congressional participation.  This trip has been as Reason for selecting.  Annapolis was selecting.  Name and location of the congressional participation.	the location of the event cted due to its close proxim	egard to congression or trip mity to Washington, acility:	nal participation.  DC and its historical	vith regard to
Participation or b) the congressional participation.  This trip has been as Annapolis was selecting.  Annapolis was selecting.  Name and location of the Historic Inns of	the location of the event of hotel or other lodging fa	egard to congression mity to Washington, acility:	nal participation.  DC and its historical	vith regard to
Participation or b) the congressional participation.  This trip has been as Reason for selecting.  Annapolis was selected.  Name and location of the Historic Inns of Reason(s) for selection.	the location of the event of hotel or other lodging fa	egard to congression mity to Washington, facility:	nal participation.  DC and its historical	significance.

21.	Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:				
	Lodging and meals are at the federal per diem rate for Annapolis, MD.				
	· · · · · · · · · · · · · · · · · · ·				
22.	Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:				
	Roundtrip transportation to Annapolis will be provided via coach charter buses.				
23.	I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).				
24.	List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:				
	None				
25.	I hereby certify that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you must include a completed signature page for each additional sponsor):  Signature of Travel Sponsor:				
	Name and Title: Tamera Luzzatto				
	Name of Organization: The Pew Charitable Trusts				
	Address: 901 E Street, NW, Washington, DC, 20004				
	Telephone Number: (202) 552-2000				
	Fax Number: (202) 552-2299				
	E-mail Address: tluzzatto@pewtrusts.org				

# Addendum to Private Sponsor Travel Certification Form, The Pew Charitable Trusts Management and Leadership Conference, September 13-15, 2019 Annapolis, MD

- 13. Through both its information and advocacy work, The Pew Charitable Trusts seeks to inform and advance the development of sound public policy in the United States, as well as to strengthen the institutions that form the foundations of our democracy. A major component of this ongoing strategy has been to help create an environment in which policy makers can productively deliberate important issues of the day. The purpose of the conference is to provide a collaborative environment for the chiefs of staff to learn from experts and discuss issues of importance to an effective legislative process.
- 14. The Pew Charitable Trusts has directly sponsored congressional travel. This will be the seventh Senate chiefs of staff conference hosted by Pew (2007, 2009, 2011, 2014, 2015, 2017). In the past, the Pew Charitable Trusts has also funded other institutions via grants to conduct their educational programs and some of these programs may have included congressional travel.
- 15. The Pew Charitable Trusts is driven by the power of knowledge to solve today's most challenging problems. Pew applies a rigorous, analytical approach to improve public policy, inform the public and invigorate civic life. We partner with a diverse range of donors, public and private organizations and concerned citizens who share our commitment to fact-based solutions and goal-driven investments to improve society. Pew issues dozens of research reports each year to educate the public and policy makers. Pew also sponsors convenings of researchers and experts to examine various issues of public policy and civic life.



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#### Friday, September 13, 2019

2:30pm Depart Dirksen via buses

3:30-4:30pm Maryland State House – Greeting by Senator Ben Cardin

The oldest American state house in continuous legislative use, dating to 1779, and the U.S. Capitol from November 26, 1783, to August 19, 1784. Senator Cardin will welcome chiefs to his state capital and speak about his legislative experiences working

across the aisle.

4:30pm Walk to the Historic Inns of Annapolis.

Luggage retrieval and hotel check-in.

6:00-8:00pm Dinner – Governor's Mansion with visit by Governor and

Mrs. Hogan.

Governor Lawrence J. Hogan, Jr. was sworn in as the 62nd governor of the State of Maryland on January 21, 2015. In 2018, he was re-elected to a second four-year term. Maryland's first lady is Yumi Hogan, a first-generation Korean-American, artist and teacher. Governor Hogan will address his challenges and successes leading a politically-divided state government.

#### Saturday, September 14, 2019

8:30-9:30am Breakfast at your leisure, Calvert House, Historic Inns

9:30-11:00am Amy Mitchell, Pew Research Center

Americans' Views of Their Local News.

With an informed citizenry being essential to an effective democracy, where Americans get their news and their trust in those sources is critical. While much attention is paid to national cable news, a significant number of Americans still rely

on local sources for news and information. Amy Mitchell will discuss Pew's recent survey of 34,897 adults on their views of

local news and the implications for policymakers.

11:00am-11:30am Break

11:30am-1:00pm Lunch

Captain Thomas Buchanan, 88th Commandant of Midshipmen, United States Naval Academy

Commandant Buchanan will provide chiefs with an overview of the Academy's mission and walk through the four-year cycle of a Midshipman. Because Senators are given the opportunity to make nominations, he will also provide insights into the qualities sought by the Academy in the admissions process.

1:15-2:45pm Professor Joanne Freeman (Yale University)

The Field of Blood: Violence in Congress and the Road to Civil War.

Professor Freeman recovers the long-lost story of physical violence on the floor of the U.S. Congress. Drawing on an extraordinary range of sources, she shows that the Capitol was rife with conflict in the decades before the Civil War. Professor Freeman will bring historical context and insight to today's partisan and factional challenges in Congress.

2:45-3:00pm Break

3:00-4:30pm David Pogue (The New York Times and CBS Sunday Morning)

A.I., Robotics, and America in 2050.

From 2000 to 2013, David Pogue was the New York Times weekly tech columnist. After a five-year detour to Yahoo Finance, he's now he's back at the Times, writing the "Crowdwise" feature for the "Smarter Living" section. He's a four-time Emmy winner for his stories on "CBS Sunday Morning," and a host of 17 science specials on "NOVA" on PBS. David will talk about the latest advances in artificial intelligence and robotics and the implications for policy makers, the U.S. economy, government, and society as a whole.

6:30-8:00pm **Dinner** 

Keynote Speaker – Derrick Wang, composer, "Scalia/Ginsburg"

(U.S. Naval Academy Officers Club)

Derrick Wang serves on the faculty of the Peabody Conservatory of The Johns Hopkins University, where he designs and teaches interdisciplinary courses on music and law and lectures on the power of the arts to transcend political divides. Derrick will speak about the unexpected and unique bipartisan relationship between Supreme Court Justices Antonin Scalia and Ruth Bader Ginsburg centered around their shared appreciation for opera and lessons which can be learned and applied to the legislative branch. He will also share a few selections from his opera, "Scalia/Ginsburg" which was written using the actual words and opinions of the two justices.

C.20 9.00....

#### Sunday, September 15, 2019

8:00-9:30am Breakfast at your leisure, Calvert House, Historic Inns - Bag Call

9:30-11:30am Ira Chaleff

The Courageous Chief of Staff: The Art of Providing Guidance and

Feedback to the Senator

Ira Chaleff, Chairman Emeritus of The Congressional Management Foundation, and author of the award-winning book "The Courageous Follower: Standing Up To and For Our Leaders", will do a reprise of the well-received talk he gave at the 2009 Chiefs of Staff conference. While each Senator is unique, as is the relationship with the Chief, there are certain commonalities that occur in the exercise of power. These require close advisors to use courage and skill to minimize blind spots and maximize success. Ira will examine these with the chiefs and offer approaches to add to the existing tool kits the chiefs have developed.

12:00pm Pick up box lunches

12:15pm Buses depart

1:30pm Arrive Capitol Hill

#### 2019 Bipartisan Senate Chiefs of Staff Conference September 13-15, 2019 List of Invited Staff

First Name	Last Name	Senate Office
Steve	Abbott	Sen. Susan M. Collins
Michelle	Altman	Sen. James P. Lankford
Michelle	Barlow Richardson	Sen. Roger F. Wicker
Allyson	Bell	Sen. Mike Lee
Reynaldo	Benitez	Sen. Catherine M. Cortez Masto
Sarah	Benzing	Sen. Sherrod C. Brown
Cassie	Bladow	Sen. John H. Hoeven III
Tony	Blando	Sen. Ron H. Johnson
Daniel	Brandt	Sen. Pat J. Toomey
Joe	Britton	Sen. Martin T. Heinrich
Brennen	Britton	Sen. Jerry Moran
Joei	Brubaker	Sen. Shelley Moore Capito
Jami	Burgess	Sen. Maria Cantwell
Larry	Burton	Sen. Dan S. Sullivan
Neil	Campbell	Sen. Jack F. Reed
Joi	Chaney	Sen. Kirsten E. Gillibrand
Steve	Chartan	Sen. Ted Cruz
David	Cleary	Sen. Lamar Alexander
Dara	Cohen	Sen. Jacklyn S. Rosen
Caryn	Compton	Sen. Bernie Sanders
John <sub>.</sub>	Connell	Sen. Todd C. Young
Kathleen	Connery Dawe	Sen. Angus S. King Jr.
Jackie	Cottrell	Sen. Pat Roberts
Doug	Coutts	Sen. Tom Cotton
Aaron	Cummings	Sen. Chuck Grassley
Dayne '	Cutrell	Sen. Richard C. Shelby
Jonathan	Davidson	Sen. Michael F. Bennet
Jennifer	DeCasper	Sen. Tim E. Scott
J.P.	Dowd	Sen. Patrick J. Leahy
Eric	Einhorn	Sen. Brian E. Schatz
Kaitlin	Fahey	Sen. Tammy Duckworth
Eric	Feldman	Sen. Gary C. Peters
Charles	Flint	Sen. Marsha Blackburn
Kristen	Gentile	Sen. Bob Casey
Lisa	Goeas	Sen. Joni K. Ernst
Marc	Goldberg	Sen. Maggie Hassan
Samuel	Goodstein	Sen. Sheldon Whitehouse
David	Grannis	Sen. Dianne Feinstein
Dana	Gresham	Sen. Doug Jones
Mark	Gruman	Sen. Kevin J. Cramer

#### 2019 Bipartisan Senate Chiefs of Staff Conference September 13-15, 2019 List of Invited Staff

Last Name	Senate Office
Hack	Sen. Deb Fischer
Haia	Sen. Mazie K. Hirono
Harney	Sen. Mark R. Warner
Hayes	Sen. Joe Manchin III
Henderson	Sen. Rand Paul
Henry	Sen. Tim M. Kaine
Herwitt	Sen. Chris S. Murphy
Hickman	Sen. Richard M. Burr
Higgins	Sen. John N. Boozman
Holland	Sen. James M. Inhofe
Insinger	Sen. James E. Risch
Isakowitz	Sen. Rob J. Portman
Jafari	Sen. John Cornyn III
Johnston	Sen. Mike Rounds
Joseph	Sen. Kyrsten Sinema
Kelley	Sen. Mike Braun
Kelsey	Sen. Richard Blumenthal
Kirchner Carr	Sen. Johnny Isakson
Knobel	Sen. Mike B. Enzi
Kosoglu	Sen. Kamala D. Harris
Kreikemeier	Sen. Jeanne Shaheen
Kunsman	Sen. John A. Barrasso
Laslovich	Sen. Jon Tester
Lehman	Sen. Thom R. Tillis
Linquist	Sen. Patty Murray
Lomonaco	Sen. Tina Smith
Lynch	Sen. Ben L. Cardin
Lynch	Sen. Charles E. Schumer
Marr	Sen. John Thune
Maxson	Sen. Mitch McConnell
McBride	Sen. Roy D. Blunt
Michels	Sen. Ron Wyden
Morris Reid	Sen. Elizabeth A. Warren
Murat	Sen. Tammy Baldwin
Needham	Sen. Marco Rubio
Nelson	Sen. John Thune
Ortiz-Wertheim	Sen. Tom S. Udall
Pasternak	Sen. Ben Cardin
Pawlowski	Sen. Lisa A. Murkowski
Peluso	Sen. Amy Klobuchar
	Hack Haia Harney Hayes Henderson Henry Herwitt Hickman Higgins Holland Insinger Isakowitz Jafari Johnston Joseph Kelley Kelsey Kirchner Carr Knobel Kosoglu Kreikemeier Kunsman Laslovich Lehman Linquist Lomonaco Lynch Marr Maxson McBride Michels Morris Reid Murat Needham Nelson Ortiz-Wertheim Pasternak Pawlowski

#### 2019 Bipartisan Senate Chiefs of Staff Conference September 13-15, 2019 List of Invited Staff

Richard Perry Sen. Lindsey Graham Brendon Plack Senate Majority Whip Kyle Plotkin Sen. Josh Hawley James Quinn Sen. Bill Cassidy Sydney Reed Sen. Pat Roberts Karen Robb Sen. Chris J. Van Hollen Jr. Preston Robinson Sen. John N. Kennedy Justin Roth Sen. Martha E. McSally Tricia Russell Sen. Cory A. Booker Erin Sager Vaughn Sen. Charles E. Schumer Raymond Sass Sen. Ben Sasse Jacqueline Schutz Zeckman Sen. Rick Scott Sharon Soderstrom Senate Majority Leader Patrick Souders Sen. Dick Durbin Emily Spain Sen. Tom R. Carper Jonathan Stahler Sen. Christopher A. Coons Curtis Swager Sen. Cory S. Gardner Jason Thielman Sen. Steve Daines Fred Turner Sen. Bob Menendez Matt Van Kuiken Sen. Mitt Romney Susan Wheeler Sen. Mike D. Crapo Brad White Sen. Carfel J. Merkley	First Name	Last Name	Senate Office
Kyle Plotkin Sen. Josh Hawley James Quinn Sen. Bill Cassidy Sydney Reed Sen. Pat Roberts Karen Robb Sen. Chris J. Van Hollen Jr. Preston Robinson Sen. John N. Kennedy Justin Roth Sen. Martha E. McSally Tricia Russell Sen. Cory A. Booker Erin Sager Vaughn Sen. Charles E. Schumer Raymond Sass Sen. Ben Sasse Jacqueline Schutz Zeckman Sen. Rick Scott Sharon Soderstrom Senate Majority Leader Patrick Souders Sen. Dick Durbin Emily Spain Sen. Tom R. Carper Jonathan Stahler Sen. Christopher A. Coons Curtis Swager Sen. Cory S. Gardner Jason Thielman Sen. Steve Daines Fred Turner Sen. Bob Menendez Matt Van Kuiken Sen. Debbie A. Stabenow Matt Waldrip Sen. Mitt Romney Susan Wheeler Sen. Mike D. Crapo Brad White Sen. Cindy Hyde-Smith Megan Whittemore Sen. David A. Perdue Jr.	Richard	Perry	Sen. Lindsey Graham
JamesQuinnSen. Bill CassidySydneyReedSen. Pat RobertsKarenRobbSen. Chris J. Van Hollen Jr.PrestonRobinsonSen. John N. KennedyJustinRothSen. Martha E. McSallyTriciaRussellSen. Cory A. BookerErinSager VaughnSen. Charles E. SchumerRaymondSassSen. Ben SasseJacquelineSchutz ZeckmanSen. Rick ScottSharonSoderstromSenate Majority LeaderPatrickSoudersSen. Dick DurbinEmilySpainSen. Tom R. CarperJonathanStahlerSen. Christopher A. CoonsCurtisSwagerSen. Cory S. GardnerJasonThielmanSen. Steve DainesFredTurnerSen. Bob MenendezMattVan KuikenSen. Debbie A. StabenowMattWaldripSen. Mitt RomneySusanWheelerSen. Mike D. CrapoBradWhiteSen. Cindy Hyde-SmithMeganWhittemoreSen. David A. Perdue Jr.	Brendon	Plack	Senate Majority Whip
Sydney Reed Sen. Pat Roberts Karen Robb Sen. Chris J. Van Hollen Jr. Preston Robinson Sen. John N. Kennedy Justin Roth Sen. Martha E. McSally Tricia Russell Sen. Cory A. Booker Erin Sager Vaughn Sen. Charles E. Schumer Raymond Sass Sen. Ben Sasse Jacqueline Schutz Zeckman Sen. Rick Scott Sharon Soderstrom Senate Majority Leader Patrick Souders Sen. Dick Durbin Emily Spain Sen. Tom R. Carper Jonathan Stahler Sen. Christopher A. Coons Curtis Swager Sen. Cory S. Gardner Jason Thielman Sen. Steve Daines Fred Turner Sen. Bob Menendez Matt Van Kuiken Sen. Debbie A. Stabenow Matt Waldrip Sen. Mitt Romney Susan Wheeler Sen. Mike D. Crapo Brad White Sen. Cindy Hyde-Smith Megan Whittemore Sen. David A. Perdue Jr.	Kyle	Plotkin	Sen. Josh Hawley
Karen Robb Sen. Chris J. Van Hollen Jr.  Preston Robinson Sen. John N. Kennedy  Justin Roth Sen. Martha E. McSally  Tricia Russell Sen. Cory A. Booker  Erin Sager Vaughn Sen. Charles E. Schumer  Raymond Sass Sen. Ben Sasse  Jacqueline Schutz Zeckman Sen. Rick Scott  Sharon Soderstrom Senate Majority Leader  Patrick Souders Sen. Dick Durbin  Emily Spain Sen. Tom R. Carper  Jonathan Stahler Sen. Christopher A. Coons  Curtis Swager Sen. Cory S. Gardner  Jason Thielman Sen. Steve Daines  Fred Turner Sen. Bob Menendez  Matt Van Kuiken Sen. Debbie A. Stabenow  Matt Waldrip Sen. Mitt Romney  Susan Wheeler Sen. Mike D. Crapo  Brad White Sen. Cindy Hyde-Smith  Megan Whittemore Sen. David A. Perdue Jr.	James	Quinn	Sen. Bill Cassidy
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Tricia Russell Sen. Cory A. Booker  Erin Sager Vaughn Sen. Charles E. Schumer  Raymond Sass Sen. Ben Sasse  Jacqueline Schutz Zeckman Sen. Rick Scott  Sharon Soderstrom Senate Majority Leader  Patrick Souders Sen. Dick Durbin  Emily Spain Sen. Tom R. Carper  Jonathan Stahler Sen. Christopher A. Coons  Curtis Swager Sen. Cory S. Gardner  Jason Thielman Sen. Steve Daines  Fred Turner Sen. Bob Menendez  Matt Van Kuiken Sen. Debbie A. Stabenow  Matt Waldrip Sen. Mitt Romney  Susan Wheeler Sen. Mike D. Crapo  Brad White Sen. Cindy Hyde-Smith  Megan Whittemore Sen. David A. Perdue Jr.	Preston	Robinson	Sen. John N. Kennedy
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Raymond Sass Sen. Ben Sasse  Jacqueline Schutz Zeckman Sen. Rick Scott  Sharon Soderstrom Senate Majority Leader  Patrick Souders Sen. Dick Durbin  Emily Spain Sen. Tom R. Carper  Jonathan Stahler Sen. Christopher A. Coons  Curtis Swager Sen. Cory S. Gardner  Jason Thielman Sen. Steve Daines  Fred Turner Sen. Bob Menendez  Matt Van Kuiken Sen. Debbie A. Stabenow  Matt Waldrip Sen. Mitt Romney  Susan Wheeler Sen. Mike D. Crapo  Brad White Sen. Cindy Hyde-Smith  Megan Whittemore Sen. David A. Perdue Jr.	<b>Tricia</b>	Russell	Sen. Cory A. Booker
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Patrick Souders Sen. Dick Durbin  Emily Spain Sen. Tom R. Carper  Jonathan Stahler Sen. Christopher A. Coons  Curtis Swager Sen. Cory S. Gardner  Jason Thielman Sen. Steve Daines  Fred Turner Sen. Bob Menendez  Matt Van Kuiken Sen. Debbie A. Stabenow  Matt Waldrip Sen. Mitt Romney  Susan Wheeler Sen. Mike D. Crapo  Brad White Sen. Cindy Hyde-Smith  Megan Whittemore Sen. David A. Perdue Jr.	Jacqueline	Schutz Zeckman	Sen. Rick Scott
Emily Spain Sen. Tom R. Carper  Jonathan Stahler Sen. Christopher A. Coons  Curtis Swager Sen. Cory S. Gardner  Jason Thielman Sen. Steve Daines  Fred Turner Sen. Bob Menendez  Matt Van Kuiken Sen. Debbie A. Stabenow  Matt Waldrip Sen. Mitt Romney  Susan Wheeler Sen. Mike D. Crapo  Brad White Sen. Cindy Hyde-Smith  Megan Whittemore Sen. David A. Perdue Jr.	Sharon	Soderstrom	Senate Majority Leader
Jonathan Stahler Sen. Christopher A. Coons Curtis Swager Sen. Cory S. Gardner Jason Thielman Sen. Steve Daines Fred Turner Sen. Bob Menendez Matt Van Kuiken Sen. Debbie A. Stabenow Matt Waldrip Sen. Mitt Romney Susan Wheeler Sen. Mike D. Crapo Brad White Sen. Cindy Hyde-Smith Megan Whittemore Sen. David A. Perdue Jr.	Patrick	Souders	Sen. Dick Durbin
Curtis Swager Sen. Cory S. Gardner  Jason Thielman Sen. Steve Daines  Fred Turner Sen. Bob Menendez  Matt Van Kuiken Sen. Debbie A. Stabenow  Matt Waldrip Sen. Mitt Romney  Susan Wheeler Sen. Mike D. Crapo  Brad White Sen. Cindy Hyde-Smith  Megan Whittemore Sen. David A. Perdue Jr.	Emily	Spain	Sen. Tom R. Carper
Jason Thielman Sen. Steve Daines Fred Turner Sen. Bob Menendez Matt Van Kuiken Sen. Debbie A. Stabenow Matt Waldrip Sen. Mitt Romney Susan Wheeler Sen. Mike D. Crapo Brad White Sen. Cindy Hyde-Smith Megan Whittemore Sen. David A. Perdue Jr.	Jonathan	Stahler	Sen. Christopher A. Coons
Fred Turner Sen. Bob Menendez  Matt Van Kuiken Sen. Debbie A. Stabenow  Matt Waldrip Sen. Mitt Romney  Susan Wheeler Sen. Mike D. Crapo  Brad White Sen. Cindy Hyde-Smith  Megan Whittemore Sen. David A. Perdue Jr.	Curtis	Swager	Sen. Cory S. Gardner
Matt Van Kuiken Sen. Debbie A. Stabenow  Matt Waldrip Sen. Mitt Romney  Susan Wheeler Sen. Mike D. Crapo  Brad White Sen. Cindy Hyde-Smith  Megan Whittemore Sen. David A. Perdue Jr.	Jason	Thielman	Sen. Steve Daines
Matt Waldrip Sen. Mitt Romney Susan Wheeler Sen. Mike D. Crapo Brad White Sen. Cindy Hyde-Smith Megan Whittemore Sen. David A. Perdue Jr.	Fred	Turner	Sen. Bob Menendez
Susan Wheeler Sen. Mike D. Crapo Brad White Sen. Cindy Hyde-Smith Megan Whittemore Sen. David A. Perdue Jr.	Matt	Van Kuiken	Sen. Debbie A. Stabenow
Brad White Sen. Cindy Hyde-Smith  Megan Whittemore Sen. David A. Perdue Jr.	Matt	Waldrip	Sen. Mitt Romney
Megan Whittemore Sen. David A. Perdue Jr.	Susan	Wheeler	Sen. Mike D. Crapo
	Brad	White	Sen. Cindy Hyde-Smith
Michael Zamore Sen. Jeff A. Merkley	Megan	Whittemore	Sen. David A. Perdue Jr.
	Michael	Zamore	Sen. Jeff A. Merkley



## Bipartisan Senate Chiefs of Staff Conference Annapolis, Maryland | September 13-15, 2019



### Bipartisan Senate Chiefs of Staff Conference

### The Pew Charitable Trusts

Invites You and Your Spouse/Significant Other
To the 7th Biennial

## Senate Chiefs of Staff Management and Leadership Conference

Annapolis, Maryland September 13-15, 2019

The Pew Charitable Trusts will host a conference for the Senate Chiefs of Staff from September 13-15, 2019, in Annapolis, Maryland. It promises to be an engaging weekend where you can learn from some of the most interesting speakers on management, leadership, and civility today. A copy of the agenda is attached.

We will depart from behind the Dirksen Building on Friday, September 13, on a chartered bus and return on Sunday, September 15. Chiefs' expenses (minus alcohol and entertainment) are covered by The Pew Charitable Trusts. If you wish to invite your spouse, you may reimburse Pew for those expenses (estimated at around \$175) after the conference.

Your pre-travel paperwork is due to the Select Committee on Ethics, 220 Hart, no later than <u>Wednesday</u>, August 14, 2019. You do not need to list accompanying spouses/significant others on the ethics form. Click here to download the paperwork.

#### Click here to register

If you are unable to attend, please <u>click here</u>. We look forward to seeing you in historic Annapolis this fall!

Tamera Luzzatto
Senior Vice President, Government Relations
The Pew Charitable Trusts
<a href="mailto:tluzzatto@pewtrusts.org">tluzzatto@pewtrusts.org</a>
(202) 540-6501

#### Burton, Larry (Sullivan)

David Gilliland < dgilliland@pewtrusts.org > From: Friday, September 20, 2019 2:28 PM Sent:

'Michelle\_richardson@wicker.senate.gov'; 'allyson\_bell@lee.senate.gov'; To:

'joe\_britton@heinrich.senate.gov'; 'larry\_burton@sullivan.senate.gov';

'caryn\_compton@sanders.senate.gov'; 'kathleen\_connery\_dawe@king.senate.gov'; 'jackie\_cottrell@roberts.senate.gov'; 'aaron\_cummings@grassley.senate.gov'; 'jonathan\_davidson@bennet.senate.gov'; 'eric\_einhorn@schatz.senate.gov'; 'kristen\_gentile@casey.senate.gov'; 'david\_grannis@feinstein.senate.gov';

'dana\_gresham@jones.senate.gov'; 'Joe\_hack@fischer.senate.gov'; 'mjh@kaine.senate.gov'; 'allison\_herwitt@murphy.senate.gov';

'Natasha\_Hickman@burr.senate.gov'; 'beth\_jafari@cornyn.senate.gov'; 'joel\_kelsey@blumenthal.senate.gov'; 'Joan\_kirchner@isakson.senate.gov'; 'chad\_kreikemeier@shaheen.senate.gov'; 'Mindi\_linquist@murray.senate.gov';

'mike\_lynch@schumer.senate.gov'; 'chris\_lynch@cardin.senate.gov'; 'jeff\_michels@wyden.senate.gov'; 'anne\_reid@warren.senate.gov';

'Bill\_Murat@baldwin.senate.gov'; 'bianca\_ortizwertheim@tomudall.senate.gov'; 'elizabeth\_peluso@klobuchar.senate.gov'; 'James\_Quinn@cassidy.senate.gov';

'justin\_roth@mcsally.senate.gov'; 'tricia\_russell@booker.senate.gov'; 'erin\_sager@schumer.senate.gov'; 'jonathan\_stahler@coons.senate.gov'; 'Matt\_vankuiken@stabenow.senate.gov'; 'matt\_waldrip@romney.senate.gov'; 'susan\_wheeler@crapo.senate.gov'; 'megan\_whittemore@perdue.senate.gov';

'Michael\_Zamore@merkley.senate.gov'

Subject: RE: Thanks! - and your Post-travel paperwork

I should have also mentioned that if you drove on your own and valet parked at the hotel, that expense was \$29/night and can be reported in the transportation box of the RE-2 form (or reimbursed at that rate if your office is paying). And, all of your reported expenses on the RE-2 are "actual amounts." Have a great weekend! David

From: David Gilliland

Sent: Friday, September 20, 2019 2:02 PM

To: 'Michelle\_richardson@wicker.senate.gov'; 'allyson\_bell@lee.senate.gov'; 'joe\_britton@heinrich.senate.gov';

'larry\_burton@sullivan.senate.gov'; 'caryn\_compton@sanders.senate.gov'; 'kathleen\_connery\_dawe@king.senate.gov'; 'jackie\_cottrell@roberts.senate.gov'; 'aaron\_cummings@grassley.senate.gov'; 'jonathan\_davidson@bennet.senate.gov';

'eric\_einhorn@schatz.senate.gov'; 'kristen\_gentile@casey.senate.gov'; 'david\_grannis@feinstein.senate.gov';

'dana\_gresham@jones.senate.gov'; 'Joe\_hack@fischer.senate.gov'; 'mjh@kaine.senate.gov';

'allison\_herwitt@murphy.senate.gov'; 'Natasha\_Hickman@burr.senate.gov'; 'beth\_jafari@cornyn.senate.gov';

'joel\_kelsey@blumenthal.senate.gov'; 'Joan\_kirchner@isakson.senate.gov'; 'chad\_kreikemeier@shaheen.senate.gov';

'Mindi\_linquist@murray.senate.gov'; 'mike\_lynch@schumer.senate.gov'; 'chris\_lynch@cardin.senate.gov';

'jeff\_michels@wyden.senate.gov'; 'anne\_reid@warren.senate.gov'; 'Bill\_Murat@baldwin.senate.gov';

'bianca\_ortizwertheim@tomudall.senate.gov'; 'elizabeth\_peluso@klobuchar.senate.gov';

'James\_Quinn@cassidy.senate.gov'; 'justin\_roth@mcsally.senate.gov'; 'tricia\_russell@booker.senate.gov';

'erin sager@schumer.senate.gov'; 'jonathan\_stahler@coons.senate.gov'; 'Matt\_vankuiken@stabenow.senate.gov'; 'matt\_waldrip@romney.senate.gov'; 'susan\_wheeler@crapo.senate.gov'; 'megan\_whittemore@perdue.senate.gov';

'Michael\_Zamore@merkley.senate.gov'

Cc: Tamera Luzzatto <tluzzatto@pewtrusts.org> Subject: Thanks! - and your Post-travel paperwork On behalf of myself, Tamera and the rest of the Pew team, I want to say THANK YOU for joining us in Annapolis for the 7<sup>th</sup> biennial Senate Chiefs of Staff Conference – with a special shout out for your commitment to bipartisanship! We hope you found the programs informative, engaging and enjoyable. Just as important, we hope that you forged new relationships and strengthened existing ones.

If you accepted the trip from Pew, your post-travel ethics paperwork is due OCTOBER 15, 2019. The required forms are attached. Since not everyone used the Pew-provided transportation, and some could not attend the entire weekend, below is the itemized list of expenses you can use to calculate the amount to report on the RE-2 form. If your spouse attended (or your office is paying), you can also use it to calculate how much to reimburse Pew (minus the lodging for spouses). You do NOT report spouse expenses on the RE-2 form since you are reimbursing Pew. You can send a check to my attention (The Pew Charitable Trusts, 901 E Street, NW, Washington, DC, 20004). I am not a tech guru at the level of our friend David Pogue, but I have figured out how, if you prefer, you can also send your spouse reimbursement to me/Pew via PayPal or Venmo at <a href="mailto:dwgillil8@gmail.com">dwgillil8@gmail.com</a>.

To end on a more fun note than ethics compliance, mark your calendars for our next event – a reception in the beautiful and ornate <u>Diplomatic Rooms</u> at the State Department, October 28, 6:00-8:00pm. Invitation coming soon!

Thanks again for helping us make last weekend such a bipartisan success,

David and Tamera

#### **2019 Bipartisan Senate Chiefs of Staff Conference Expenses**

Transportation \$30 each way

Lodging \$134/night

Fri. dinner \$28
Sat. breakfast \$16
Sat. lunch \$22
Sat. dinner \$28
Sun. breakfast \$16
Sat. lunch \$28

#### **David Gilliland**

Project Director, Safe Spaces | Officer, Government Relations
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p: 202-552-2145 | e: dailliland@pewtrusts.org | f: 202-552-2299 | www.pewtrusts.org

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### EMPLOYEE PRE-TRAVEL AUTHORIZATION

<u>Pre-Travel Filing Instructions</u>: Complete and submit this form at least 30 days

prior to the travel departure date to the Select Committee on Ethics in SH-220.

Incomplete and late travel submissions will not be considered or approved. This

form must be typed and is available as a fillable PDF on the Committee's website

at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your

required post-travel disclosure.

Originally submitted Jul 30'19
Date/Time Stamp:

ETHIC SEP 6°19ph 1:28

Larry D Burton Name of Traveler: Employing Office/Committee: \_\_\_\_\_ US Senator Dan Sullivar US Senator Dan Sullivan Private Sponsor(s) (list all):\_\_\_\_\_\_\_ September 13-15, 2019 Travel date(s):\_\_\_\_ Note: If you plan to extend the trip for any reason you must notify the Committee. Annapolis. Maryland Destination(s): Explain how this trip is specifically connected to the traveler's official or representational duties: Network with bipartisan COS, Gain insight on management and leadership practices. Learn about new tools/analytics such as social media and artificial intelligence and their impact on public policy. Discuss best practices to provide the Senator with recommendations/guidance/feedback. Name of accompanying family member (if any): Rebecca H. Burton Relationship to Employee: 🗵 Spouse 🔲 Child I certify that the information contained in this form is true, complete and correct to the best of my knowledge: TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain): US Senator Dan Sullivan Larry D Burton hereby authorize (Print Senator's/Officer's Name) (Print Traveler's Name) an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation

9 6 (Date)

of the Senate. (signify "yes" by checking box)

(Signature of Supervising Senator/Officer)

private gain.

Maiself of Links